

| 1.0 | Role | Description |
|-----|--|---|
| 1.1 | Action List | Widget that displays the logged in user's pending action items. Shows outstanding actions related to Pre-review, Certification, Routing, Service requests, etc. |
| 1.2 | Active Awards by Sponsor | <p>Pie chart shows the count of active awards for the fiscal year displayed with the status of active for all Sponsors.</p> <ul style="list-style-type: none"> The pie wedges show the percentage of total awards as well as the total amount of the awards from each sponsor. The widget shows the top 10 sponsors and then combines the rest of all sponsors into Others. The widget can display the information by lead unit. User must have VIEW_PROPOSAL right either in the Lead unit or for the Proposals. The count is hyperlinked to a list of records making up the totals displayed. |
| 1.3 | Active Awards by Sponsor Types | <p>Table shows the count of active awards for all Sponsor types.</p> <ul style="list-style-type: none"> The rows show the Count as well as the Sum of the Award Anticipated from each sponsor type. The count is hyperlinked to a list of records making up the totals displayed. |
| 1.4 | Awards by Sponsor Type | <p>Pie chart shows the count of awards shown against each Sponsor Type.</p> <ul style="list-style-type: none"> Financial Year is the start date of the Award. Lists the major sponsors in the Pie Chart; awards belonging to the remaining sponsors will be listed as "other." Award status not equal to Pending. |
| 1.5 | In Progress Proposals by Sponsors | <p>Pie chart shows the count of Proposals for each Sponsor with a status of <i>In Progress</i> and <i>Rejected/Recalled</i>.</p> <ul style="list-style-type: none"> Financial Year is the start date of the Proposal. Lists the top 10 sponsors by name; proposals belonging to the remaining sponsors types will be listed as "other". User must have VIEW_PROPOSAL right either in the lead unit or in the Proposal. |
| 1.6 | Institute Proposal by Lead Unit <i>Coming Soon</i> | <p>Table shows Institute Proposals for JHU Lead Units specified by the user in the search field</p> <ul style="list-style-type: none"> Each row displays Pending, Not Funded, Funded, and Withdrawn IPs. The count has a hyperlink; upon clicking, the user will be directed to a list of records that make up the totals displayed. |
| 1.7 | Institute Proposals by Sponsor – Current FY | <p>Table shows Institute Proposals for all of JHU by Sponsor for the Current FY</p> <ul style="list-style-type: none"> Each row displays Pending, Not Funded, Funded, and Withdrawn IPs. The count has a hyperlink; upon clicking, the user will be directed to a list of records that make up the totals displayed. |

| | | |
|------|--|--|
| 1.8 | Pending Institute Proposals by Sponsor Type | <p>Table shows Institute Proposals by Sponsor Type</p> <ul style="list-style-type: none"> • Each row displays the count and total request amount of funding • The count has a hyperlink; upon clicking, the user will be directed to a list of records that make up the totals displayed. |
| 1.9 | Pending Proposals and Active Awards by Sponsors | <p>Table displays the Count as well as the Sum of requested dollars for pending proposals of the sponsor selected in the first row and the Count as well as the Sum of requested dollars for awards from the selected sponsor in the second row.</p> <ul style="list-style-type: none"> • The count has a hyperlink; upon clicking, the user will be directed to a list of records that make up the totals displayed. • Pending proposals are the list of proposals with status "Not awarded." • The user can switch between <i>Sponsor</i> and <i>Sponsor hierarchy</i> in order to search for various sponsors to display |
| 1.10 | Proposals by Sponsor - Current FY | <p>Table shows the count of Proposals submitted and awarded in the current Financial Year against each Sponsor (Submission date must be in current FY).</p> <ul style="list-style-type: none"> • Lists the major sponsors by Name; proposals belonging to the remaining sponsors will be listed as "other". • User must have VIEW_PROPOSAL right. |
| 1.11 | Proposal by Sponsor Types | <p>Pie chart displays the percentage of total and the count of Proposals with the statuses for each Sponsor type - <i>Approval in Progress, In Progress, and Submitted</i>.</p> <ul style="list-style-type: none"> • User must have VIEW_PROPOSAL right in either in the lead unit or the Proposal. |
| 1.12 | Proposal Status Check | <p>Research Administrators can use this widget to estimate incoming workloads for themselves and for their team.</p> <ul style="list-style-type: none"> • Based on the selected deadline date, the widget lists the count of proposals. Users can change the dates in the deadline date filter. • The count is hyperlinked to a list of records making up all the totals displayed. • User must have VIEW_PROPOSAL right either in the lead unit or in the Proposal. |
| 1.13 | Research Summary | <p>Table lists the count of Proposals and their total budgeted amount by status - <i>Approval in Progress, In Progress, and Submitted</i>.</p> <ul style="list-style-type: none"> • User must have VIEW_PROPOSAL right either in the lead unit or in the Proposal. |
| 1.14 | Research Summary by Date | <p>Table displays the research summary count based on the proposal created date.</p> <ul style="list-style-type: none"> • User can change the time period. • The widget lists the proposals count with the status - <i>Approval in Progress, In Progress proposals, and Submitted proposals</i>. • User must have VIEW_PROPOSAL right either in the lead unit or the Proposal. |

| | | |
|----------------------|--|--|
| 1.15 | Submitted Proposals by Lead Unit Coming Soon | Table displays a count of proposals submitted and awarded in the current Financial Year by Department. <ul style="list-style-type: none">User must have VIEW_PROPOSAL right. |
| 1.16 | Support | Shows list of Support requests |
| 1.17 | Useful links | List of useful URLs, including a shortcut to create a Proposal. |