Starting a Proposal



How do I start a proposal record?

Proposal records can be started in Fibi even if you do not have all of the information needed for submission. In this way, Fibi can be used to keep documentation organized and save time.

Start your proposal in Fibi as soon as possible:

- to be sure the sponsor exists in JHU's systems and
- to determine if other information or actions which involve additional time may be required.

To start a Development Proposal record, login to Fibi and then:

Click on **CREATE NEW PROPOSAL** found in the **Useful Links** widget.



Refer to the Fibi Guide for more information which can be found at: https://oris.jhu.edu/

The General tab will open to the screen on the following page.



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			In Progress	
General			•	
Original Institute Proposal #				
Type here for Original Institute Proposal #		Q		
*Proposal Title 🚱				
Type here for Proposal Title			1.	
			1000 characters remaining	
*Principal Investigator	Employee O Non-Employee	*Lead Unit		
Search an employee	Q	Type here for Lead Unit Q		
*Proposal Type	Proposal In Response	 Activity Type 	Anticipated Award Type	
Select V	Select ¥	Select 🗸	Select 👻	
Agency/Sponsor	*Proposed Start Date	*Proposed End Date	Duration	
Type here for Sponsor Name Q	MM/dd/yyyy	MM/dd/yyyy	0 year(s) , 0 month(s) & 0 day(s)	
Prime Sponsor	Sponsor Proposal No	Sponsor Deadline Date	Internal Deadline Date	
Type here for Prime Sponsor Name		MM/dd/yyyy	MM/dd/yyyy	
Funding Opportunity Number	CFDA Number			
Keywords of Research 🔞				
Type here for Keyword or add your own Keyword			Q	
Abstract 🔞				
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			Proceed	

Complete all fields possible or applicable. The record will not be able to be created unless all required fields are completed. A Red Asterisk * denotes a required field.

Enter the following required information:

Proposal Title	Enter the title of the research proposal. This should not be the announcement title. See the sponsor's announcement or guidelines for requirements.		
Principal Investigator (PI)	Enter the PI's last name and the c Principal Investigator Search an employee	Aropdown will open with options.	



Proposal Type	Select the appropriate entry from the drop-down list. This information may be specified in the sponsor's announcement or guidelines.				
	* Proposal Type				
	Select V				
	Select Master Agreement				
	New				
	Resubmission				
	Supplement Task Order				
Activity Type	Select the appropriate entry from the Activity	Type drop-down list.			
	These are F&A Functions. Activity Type is ba	ased on the Scope of			
	Work.				
	Activity Type				
	Organized Research				
	Select				
	Instruction				
	Other Sponsored Activity				
Anticipated	Select the Anticipated Award Type from the	e drop-down list. Check			
Award Type	the Funding Opportunity Announcement or confirm with the sponsor				
	to determine.				
	Anticipated Award Type				
	Grant				
	Select				
	Clinical Trial				
	Subgrant				
	Subcontract Contract				
	Cooperative Agreement				
Agency/Sponso r	The sponsor is the organization providing funds to JHU. Enter the				
•	will dropdown with choices. Click on the appropriate name.				
	Note - If you are unable to find the Spon	nsor in the dropdown,			
	you must request a New Sponsor by completing a Service Request				
Proposed Start	Enter the date the project is expected to start	Choose the Calendar			
Date	icon and click on the date. Refer to the sponsor's announcement				
	or guidelines for acceptable dates.				
Proposed End	Enter the date the project is expected to end of	or choose the Calendar			
Date	icon and click on the date. Refer to the sponsor's announcement				
	or guidelines for acceptable dates.				

• Once all required fields have been completed, click on the **Proceed button** to save the information entered and a Proposal Record will be created. Fibi will assign an



identification number (PD# or Proposal#) to the record and the Status will show as **In Progress**

PD#162945 : Proposal Title Here		
O Period : 07/05/2022 - 07/04/2023 🎍 PI : Bell, Muyinatu	A Lead Unit : 12015000 - ELECTRICAL AND COMPUTER ENGINEERING	In Progress

□ Take note of the PD number for easy reference. This information will appear at the top of the screen in bold, blue text.

